Introduction to Coccinelle and its Usage in the Linux Kernel

Julia Lawall (Inria/LIP6) May 24, 2018

What is the Linux kernel?

An open-source operating system, known for:

· Reliability:

```
13:27:36 up 187 days, 1:15, 4 users, load average: ...
```

- Flexibility
 - 86% of smartphones run Android (2017)
 - 92% of Amazon EC2 instances run Linux (2016)
 - 100% of the top 500 supercomputers run Linux (2017)
- · Low cost per unit

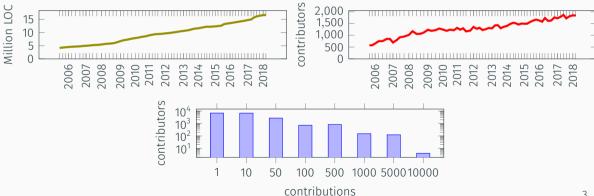


Some history

First release in 1991.

· v1.0 in 1994: 121 KLOC, v2.0 in 1996: 500 KLOC

Recent evolution:



Challenges

Critical code:

· Requires both correctness and performance.

Large code base.

Large, diverse developer base.

Need for automation and scalability:

- · How to impose API improvements on the entire kernel?
- · How to ensure that a bug found in one place is fixed everywhere?

Evolution: A new function: kzalloc

⇒ Collateral evolution: Merge kmalloc and memset into kzalloc

```
fh = kmalloc(sizeof(struct zoran_fh), GFP_KERNEL);
if (!fh) {
  dprintk(1,
    KERN_ERR
    "%s: zoran_open(): allocation of zoran_fh failed\n",
    ZR_DEVNAME(zr));
  return -ENOMEM;
}
memset(fh, 0, sizeof(struct zoran_fh));
```

Evolution: A new function: kzalloc

⇒ Collateral evolution: Merge kmalloc and memset into kzalloc

```
fh = kzalloc(sizeof(struct zoran_fh), GFP_KERNEL);
if (!fh) {
  dprintk(1,
    KERN_ERR
    "%s: zoran_open(): allocation of zoran_fh failed\n",
    ZR_DEVNAME(zr));
  return -ENOMEM;
}
```

Evolution: A new function: kzalloc

⇒ Collateral evolution: Merge kmalloc and memset into kzalloc

```
fh = kzalloc(sizeof(struct zoran_fh), GFP_KERNEL);
if (!fh) {
   dprintk(1,
        KERN_ERR
      "%s: zoran_open(): allocation of zoran_fh failed\n",
        ZR_DEVNAME(zr));
   return -ENOMEM;
}
```

Bug: Reference count mismanagement

- for_each iterator increments the reference count of the current element and decrements the reference count of the previous one.
- · break; escapes, skipping the decrement.
- $\cdot \Longrightarrow$ A memory leak.

```
/* Initialise all packet dmas */
for_each_child_of_node(node, child) {
  ret = dma_init(node, child);
  if (ret) {
    dev_err(&pdev->dev, "init failed with %d\n", ret);
    break;
  }
}
```

Coccinelle to the rescue!

What is Coccinelle?

- · Pattern-based language for matching and transforming C code
- Under development since 2005. Open source since 2008.
- Allows code changes to be expressed using patch-like code patterns (semantic patches).

Semantic patches

- Like patches, but independent of irrelevant details (line numbers, spacing, variable names, etc.)
- · Derived from code, with abstraction.
- Goal: fit with the existing habits of the Linux programmer.

Semantic patch example

```
aa
expression x,E1,E2;
aa
- x = kmalloc(E1,E2);
+ x = kzalloc(E1,E2);
...
- memset(x, 0, E1);
```

Start with an example

```
fh = kmalloc(sizeof(struct zoran_fh), GFP_KERNEL);
if (!fh) {
   dprintk(1,
        KERN_ERR
        "%s: zoran_open(): allocation of zoran_fh failed\n",
        ZR_DEVNAME(zr));
   return -ENOMEM;
}
memset(fh, 0, sizeof(struct zoran_fh));
```

Eliminate irrelevant code

```
fh = kmalloc(sizeof(struct zoran_fh), GFP_KERNEL);
....
memset(fh, 0, sizeof(struct zoran_fh));
```

Describe transformations

```
- fh = kmalloc(sizeof(struct zoran_fh), GFP_KERNEL);
+ fh = kzalloc(sizeof(struct zoran_fh), GFP_KERNEL);
...
- memset(fh, 0, sizeof(struct zoran_fh));
```

Abstract over subterms

```
aaa
expression x;
expression E1,E2;
aaa
- x = kmalloc(E1,E2);
+ x = kzalloc(E1,E2);
...
- memset(x, 0, E1);
```

Refinement

Results

- Correctly updates 14 occurrences
 - 5 false positives, could be eliminated by more "when" tests

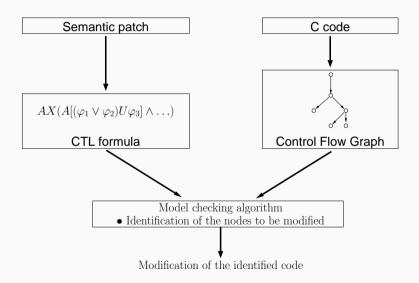
Results

- Correctly updates 14 occurrences
 - 5 false positives, could be eliminated by more "when" tests
- Other opportunities:
 - $acpi_os_allocate \rightarrow acpi_os_allocate_zeroed$
 - $dma_pool_alloc \rightarrow dma_pool_zalloc$
 - $dma_alloc_coherent \rightarrow dma_zalloc_coherent$
 - kmem_cache_alloc \rightarrow kmem_cache_zalloc
 - $pci_alloc_consistent \rightarrow pci_zalloc_consistent$
 - $vmalloc \rightarrow vzalloc$
 - vmalloc_node \rightarrow vzalloc_node

Semantic patch example

```
രമ
expression root,e;
local idexpression child:
iterator name for_each_child_of_node;
രമ
 for_each_child_of_node(root, child) {
   ... when != of node put(child)
       when != e = child
+ of_node_put(child);
   break:
   . . .
... when != child
```

How does it work?



Goal: Support processing real Linux source code.

Goal: Support processing real Linux source code.

Dedicated C parser, keeping space and comment information.

Goal: Support processing real Linux source code.

Dedicated C parser, keeping space and comment information.

Limited, user-controlled inclusion of header files, to reduce runtime.

Goal: Support processing real Linux source code.

Dedicated C parser, keeping space and comment information.

Limited, user-controlled inclusion of header files, to reduce runtime.

No preprocessing.

- · Code manipulated in terms of what the developer sees in the code base.
- · Avoids the need for most header files.

Goal: Support processing real Linux source code.

Dedicated C parser, keeping space and comment information.

Limited, user-controlled inclusion of header files, to reduce runtime.

No preprocessing.

- · Code manipulated in terms of what the developer sees in the code base.
- · Avoids the need for most header files.

Intraprocedural CFG.

Goal: Allow specifying changes at all code levels.

· Concise and readable.

Goal: Allow specifying changes at all code levels.

· Concise and readable.

Support most of C, with few meta-level extensions

· ..., when, etc.

Goal: Allow specifying changes at all code levels.

· Concise and readable.

Support most of C, with few meta-level extensions

· ..., when, etc.

Isomorphisms, to reduce semantic patch size

· X == NULL => !X

Goal: Allow specifying changes at all code levels.

· Concise and readable.

Support most of C, with few meta-level extensions

· ..., when, etc.

Isomorphisms, to reduce semantic patch size

 $\cdot X == NULL => !X$

Implementation via translation to CTL

- Allows \forall and \exists quantification over paths.
- \forall and \exists can be mixed in a single rule.

First experiment (EuroSys 2008)

- · Semantic patches for over 60 collateral evolutions.
- Applied to over 5800 Linux files from various versions, with a success rate of 100% on 93% of the files.

First experiment (EuroSys 2008)

- · Semantic patches for over 60 collateral evolutions.
- Applied to over 5800 Linux files from various versions, with a success rate of 100% on 93% of the files.
- · Required a forgiving parser for all of C
- · Required fully source-to-source transformation.

First experiment (EuroSys 2008)

- Semantic patches for over 60 collateral evolutions.
- Applied to over 5800 Linux files from various versions, with a success rate of 100% on 93% of the files.
- · Required a forgiving parser for all of C
- · Required fully source-to-source transformation.

Second experiment: the Linux kernel

- Parse errors missing; etc.
- · kmalloc/memset: 136 files.
- 0 -> NULL for pointers, etc.

First experiment (EuroSys 2008)

- Semantic patches for over 60 collateral evolutions.
- Applied to over 5800 Linux files from various versions, with a success rate of 100% on 93% of the files.
- · Required a forgiving parser for all of C
- · Required fully source-to-source transformation.

Second experiment: the Linux kernel

- Parse errors missing; etc.
- kmalloc/memset: 136 files.
- 0 -> NULL for pointers, etc.
- · Made releases, fixed bugs, filled in features as needed.

First experiment (EuroSys 2008)

- Semantic patches for over 60 collateral evolutions.
- Applied to over 5800 Linux files from various versions, with a success rate of 100% on 93% of the files.
- · Required a forgiving parser for all of C
- · Required fully source-to-source transformation.

Second experiment: the Linux kernel

- Parse errors missing; etc.
- · kmalloc/memset: 136 files.
- 0 -> NULL for pointers, etc.
- · Made releases, fixed bugs, filled in features as needed.

23

Engagement with the Linux kernel community

Submission of over 2000 patches to the Linux kernel

Interaction with developers:

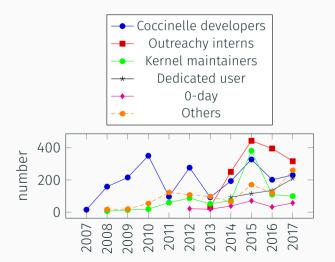
- Talks at the Kernel Summit, Linuxcon, FOSDEM, etc.
- Workshops for Linux developers and local industry.
- · Quick response on mailing list (Inria engineer support).
- · Hosted Luis Rodriguez, Greg Kroah Hartman (2 mo. each)
- · MOU with the Linux Foundation

Supervision of interns, supported in part by the Linux Foundation.

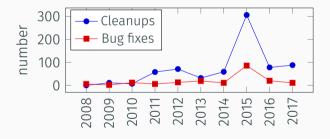
Kernel security-related project funded by the Core Infrastructure Initiative.

Impact: Patches in the Linux kernel

Over 5500 Linux kernel commits up to Linux v4.15 (Jan 2018).

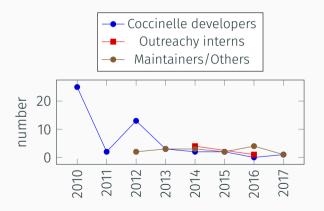


Impact: Cleanup vs. bug fix changes among maintainer patches using Coccinelle

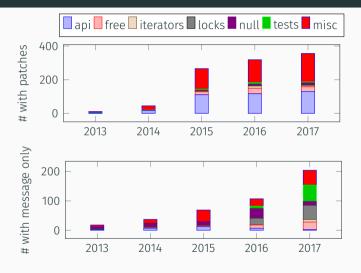


Impact: Semantic patches in the Linux kernel

59 semantic patches in Linux v4.15 (Jan 2018).



Impact: 0-day reports mentioning Coccinelle per year



Impact: Comments from users



Thomas Gleixner

Long time Linux kernel hacker with embedded background and a strong affinity to impossible missions.

Fellow

Impact: Comments from users

```
Date: Wed, 20 May 2015 20:35:42 +0200 (CEST)
From: Thomas Gleixner <tglx@linutronix.de>
I think you are doing that conversion wrong. You should first
change all handlers which use the irg argument to:
    handler(unsigned irg. *desc)
and add the local variable
    unsigned irq;
or
    unsigned irg = irg desc get irg(desc);
for those.
. . .
And you should do that with scripting aid. Coccinelle is the
proper tool for this.
It's really important to do that with scripts. It seems you
try to do it via compile testing. But that will fail as you
CANNOT execute all possible config combinations.
```

Lessons learned

- · Tools must be visible to the target community.
- Tools must be easy to install.
- Tools must be easy to use, following the habits of the target community.
- · Tools must be robust.
- Support must be available to tool users.

Current status

- Used in over 5500 Linux kernel patches
 - Packaged for Debian, Ubuntu, Gentoo, FreeBSD, etc.
 - Also used by wine, systemd, qemu, riot, etc.
 - Some support for C++
- 59 semantic patches in the Linux kernel
 - Integrated with the Linux kernel 0-day build testing service

Other activities, inspired by the results of Coccinelle

Diagnosys [ASE 2012]: Plugging of Linux kernel safety holes Best paper.

Hector [DSN 2013]: Detection of missing resource release bugs. Carter award paper.

JMake [DSN 2017]: Feedback on compilation status in the presence of configurability.

Prequel [USENIX ATC 2017]: Pattern-based commit query language

ITrans [ANR PRCI] Driver porting by inference of semantic patches from examples

How to get involved?

Internships:

- GSoC (for students)
- · Outreachy (for women and some other underrepresented groups)
- · With the Coccinelle team at LIP6

On your own:

- · Read git logs, mailing lists (lkml.org, lwn.net, kernel-janitors).
- · Run tools (make coccicheck, checkpatch) on drivers/staging code.
- · Look for underused API functions.
- · Read all the code in a subsystem and find inconsistencies

How to get involved?

Internships:

- GSoC (for students)
- · Outreachy (for women and some other underrepresented groups)
- · With the Coccinelle team at LIP6

On your own:

- · Read git logs, mailing lists (lkml.org, lwn.net, kernel-janitors).
- · Run tools (make coccicheck, checkpatch) on drivers/staging code.
- · Look for underused API functions.
- · Read all the code in a subsystem and find inconsistencies

Conclusion

- Targeting a specific problem of a specific community makes it possible to have an impact.
- Software development tools fit well with the distributed nature of open source development.
- · Feedback from the user community motivates further research.
- Current work: Automatic inference of transformation rules to automate driver backporting and forwardporting

http://coccinelle.lip6.fr/